

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1.	Name of Listed Entity: Oceanic Foods Limited
2.	Scrip Code/Name of Scrip/Class of Security: 540405
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :03/01/2022

NSDL : 31/12/2021

CDSL :31/12/2021



**Oceanic Foods Limited**

**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (u)		As a % of total Shares held (v)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI) =	(XII)	(XIII)	(XIV)			
[A]	Promoter & Promoter Group	2	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	0.0000	0	0.0000	8332500		
[B]	Public	324	2917500	0	0	2917500	25.9333	2917500	0	2917500	25.9333	0	0.0000	NA	NA	2917500		
[C]	Non Promoter - Non Public																	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0		
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	0		
	Total	326	11250000	0	0	11250000	100.0000	11250000	0	11250000	100.0000	0	0.0000	0	0.0000	11250000		

GENERATED ON :03/01/2022      NSDL : 31/12/2021      CDSL :31/12/2021



**Oceanic Foods Limited**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Category & Name of the shareholders	Entity Type	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
									Class eg: X	Class eg: y	total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)		
1	Indian																		
(a)	Individuals / Hindu Undivided Family		2	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	74.0667	0	0.0000	0	0.0000	8332500
	Nirmala V. Patel	Promoters	1	6442689	0	0	6442689	57.2683	6442689	0	6442689	57.2683	0	57.2683	0	0.0000	0	0.0000	6442689
	Vinodrai D. Patel Huf	Promoters	1	1889811	0	0	1889811	16.7983	1889811	0	1889811	16.7983	0	16.7983	0	0.0000	0	0.0000	1889811
(b)	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(1)		2	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	74.0667	0	0.0000	0	0.0000	8332500
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		2	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	74.0667	0	0.0000	0	0.0000	8332500

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

GENERATED ON :03/01/2022

NSDL : 31/12/2021

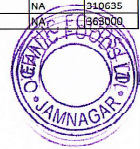
CDSL :31/12/2021



**Oceanic Foods Limited**

**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights					No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total							
								(i)	(ii)	(iii)			(iv)	(v)	(vi)	(vii) =	
<b>1</b>	<b>Institutions</b>																
(a)	Mutual Fund																
(b)	Venture Capital Funds																
(c)	Alternate Investment Funds																
(d)	Foreign Venture Capital Investors																
(e)	Foreign Portfolio Investor																
(f)	Financial Institutions / Banks																
(g)	Insurance Companies																
(h)	Provident Funds/ Pension Funds																
(i)	Any Other (Specify)																
	Sub Total (B)(1)																
	Central Government/ State Government(s)/ President of India																
<b>2</b>	Sub Total (B)(2)																
<b>3</b>	<b>Non-Institutions</b>																
(a)	<b>Individuals</b>																
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		277	354769	0	0	354769	3.1535	354769	0	354769	3.1535	0	0.0000	NA	NA	354769
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		26	2452181	0	0	2452181	21.7972	2452181	0	2452181	21.7972	0	0.0000	NA	NA	2452181
	Anil Bhikhubhai Varotaria	ACVPV3770H		360000	0	0	360000	3.2000	360000	0	360000	3.2000	0	0.0000	NA	NA	360000
	Arvindbhai Pranjivandas Thakker	ABEPT4871F		215894	0	0	215894	1.9191	215894	0	215894	1.9191	0	0.0000	NA	NA	215894
	Ashitaben Bhalchandra Vyas	AAUPV5546Q		240000	0	0	240000	2.1333	240000	0	240000	2.1333	0	0.0000	NA	NA	240000
	Kumudben Arvind Thakker	ABEPT5643B		234018	0	0	234018	2.0802	234018	0	234018	2.0802	0	0.0000	NA	NA	234018
	Millesh Kirilukumar Sarigivi	ABOP35359M		310635	0	0	310635	2.7612	310635	0	310635	2.7612	0	0.0000	NA	NA	310635
	Nilesh Naranbhai Varotaria	AJDPV2548L		363000	0	0	363000	3.2267	363000	0	363000	3.2267	0	0.0000	NA	NA	363000



(b)	NBFCs registered with RBI	0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Trust Employee	0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Any Other (Specify)	21	110550	0	0	110550	0.9827	110550	0	110550	0.9827	0	0.9827	0	0.0000	NA	NA	110550	
	Hindu Undivided Family	9	102841	0	0	102841	0.9141	102841	0	102841	0.9141	0	0.9141	0	0.0000	NA	NA	102841	
	Non Resident Indians (Non Repat)	2	20	0	0	20	0.0002	20	0	20	0.0002	0	0.0002	0	0.0000	NA	NA	20	
	Non Resident Indians (Repat)	2	675	0	0	675	0.0060	675	0	675	0.0060	0	0.0060	0	0.0000	NA	NA	675	
	Clearing Member	3	256	0	0	256	0.0023	256	0	256	0.0023	0	0.0023	0	0.0000	NA	NA	256	
	Bodies Corporate	5	6758	0	0	6758	0.0601	6758	0	6758	0.0601	0	0.0601	0	0.0000	NA	NA	6758	
	Sub Total (B)(3)	324	2917500	0	0	2917500	25.9333	2917500	0	2917500	25.9333	0	25.9333	0	0.0000	NA	NA	2917500	
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	324	2917500	0	0	2917500	25.9333	2917500	0	2917500	25.9333	0	25.9333	0	0.0000	NA	NA	2917500	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :03/01/2022

NSDL : 31/12/2021

CDSL :31/12/2021



**Oceanic Foods Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % accounting full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total								
								(I)	(II)	(III)			(IV)	(V)	(VI)	(VII) =		(VIII) As a
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :03/01/2022

NSDI : 31/12/2021

CDSI :31/12/2021

