Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

	1			_	_
4.			ŗ.	2.	i.
Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	b. If under 31(1)(c) then indicate date of allotment/extinguishment	a. If under 31(1)(b) then indicate the report for Quarter ending	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	Scrip Code/Name of Scrip/Class of Security: 540405	Name of Listed Entity: Oceanic Foods Limited

<u>N</u>		Whether any shares held by promoters are pledge or otherwise encumbered?	(J
No		Whether the Listed Entity has any shares in locked-in?	4
No	led?	Whether the Listed Entity has any shares against which depository receipts are issued?	ω
No		Whether the Listed Entity has issued any Convertible Securities or Warrants?	2
No		Whether the Listed Entity has issued any partly paid up shares?	P
No*	Yes*	Particulars	

shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities. |* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible

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Oceanic Foods Limited

Table I - Summary Statement holding of specified securities

	(22)	(C1)	3	9	Ē		Cate		
T	SI	S	! =	. 3	7 2		Category		
Total	Shares Held By Employee Trust	Shares Underlying DRs	Non Promoter - Non Public	Public	Promoter & Promoter Group	(II)	Category of shareholder		
761	0	0		758	3	(III)	Nos. of sharehold ers		
11250000 0	0	0		2917500		(IV)	No. of fully paid sharehold up equity ers shares held		
	0	0		0	0	3	No. of Partly paid-up equity shares held		
0	0	0	0	0	0	(V)	No. of shares underlyin ghares g Depositor y Receipts		
11250000	0	0		2917500	8332500	(VII) =	Total nos shares held		
11250000 100.0000	0.0000	0.0000		25.9333	74.0667	(VIII) As a		Sharehold	
11250000 0	0	0		2917500	8332500		Class eg:		Number
0	0	0	0	0	0		Class eg:	No of Voting Rights	Number of Voting Rights held in each class of securities
11250000	0	0		2917500	8332500 74.0667	(IX)	Total	Rights	ng Rights held i of securities
11250000 100 0000 0	0.0000	0.0000		25.9333	74.0667		Total as a % of (A+B+C)		n each class
	0	0	0	0	0	(x)	Outstandi conversi g Outstandi convertii ng le convertib % of le (A+B+C) securities percentas (including percentas) diluted share capital)	No. of	
5		0.0000		25.9333	74.0667	(XI)=	Underlyin conversion g Outstandi convertib ng le Total as a convertib % of (including e of Warrants) Warrants) Warrants) Underlyin conversion g n of le (as a (including e of diluted share capital)	No. of assuming	Sharehol ding . as a
		0		0	0	(X	No. (a)		
			00000.0	0.0000	0.0000	(IIX)	As a % of total Shares held(b)		Number of Locked in shares
			NA	NA	0	(X	No. (a)		Number of Shan pledged or otherwise encumbered
900			AN	NA	0.0000	(XIII)	As a % of total Shares held(b)		Number of Shares pledged or otherwise encumbered
11350000	0	0		2917500	8332500	(VIV)	Number of equity shares held in demateri alised form		



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Oceanic Foods Limited Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

		(e)	(a)	(c)	(6)	(a)	2		(d)	(c)	(b)				(a)	1			
(A)(1)+(A)(2)	Sub Total (A)(2)	Any Other (Specify)	Foreign Portfolio Investor	Institutions	Government	Individuals (Non-Resident Individuals / Foreign Individuals)	Foreign	Sub Total (A)(1)	Any Other (Specify)	Financial Institutions / Banks	Central Government / State Government(s)	Nirmala V. Patel	Vinodrai D. Patel Huf	Tulan V. Patel	Individuals / Hindu Undivided Family	Indian	(0)	Category & Name of the sharcholders	
						s)						Promoters	Promoters	Promoters				EntityType	
												AELPP2575G	AACHP0897C	ACMPP8862D			(E)	PAN	
	0	0	0	0	0	0		3	0	0	0	1	1	1	ω		Î	Nos. of sharehol ders	
	0	0	0	0	0	0		8332500	0	0	0	592689	1889811	5850000	8332500		(V)	No. of fully paid up equity shares held	
	0	0	0	0	0	0	1 1		0	0	0	0			0	1	3	of Partly aid paid-up aid paid-up ity equity shares held	
•	0	0	0	0	0	0		0	0	0	0	0	0	0	0	+	<u>(</u>		
	0	0	0	0	0	0		8332500	0	0	0	592689	1889811	5850000	8332500	+	(VII) =	shares underlyin Total nos g shares g shares positor held y Receipts	•
74 0667	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000			0.0000	0.0000					74.0667	_	= (VIII) As a		Sharehol
7 8337500	0	0	0	0	0	0	Н	7 8332500	0	0					7 8332500	-	Sa	Class	
3	0	0	0	0	0	0	1 1	00	0	0	0	0	- 1	- 1	0	1	-	No of Voting Rights	mber of V
822750	0	0	0	0	0	0		8332500	0	0	0	592689	1889811	5850000	8332500	100	(X	ing Rights	Number of Voing Rights held in each classof securities
8337500 74 0667	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000			0.0000	0.0000	0.0000				74.0667			Total as a % of Total Voting Rights	eld in each
5	0	0	0	0	0	0			0	0	0	0			0	127	×	Outstand ing convertibe le securities (including Warrants	No. of Shares Underlyin
74 0667	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000		74.0667	0.0000	0.0000	0.0000	5.2683	16.7983	52,0000	74.0667	lant.	(XI)=	c d be se co co	Sharehol ding, as of a % assuming full
5	0	0	0	0	0	0		7 0	0	0					7 0	+		ritib ritis ries ries ries ries ries ries ries ri	
0 0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000		0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	lym)	(XII)	As a % of total a) Shares held(b)	Number of Locked in shares
>	0	0	0	0	0	0		0	0	0	0	0	0	0	0			f No. (a)	
0 0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000		0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	lymn/	X	As a % of total Shares	Number of Shares pledged or otherwise encumbered
1227500	0	0	0	0	0	0		8332500	0	0	0	592689	1889811	5.850000	8332500	(Any)	(VIV)	Number of equity shares held in demateri alised form	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Oceanic Foods Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Sub Total (B)(3)	a promoter	Cornorate where Central / State Government is	State Government / Governor	Central Government / President of India	Central Government/ State Government(s)	Sub Total (B)(2)	Any Other (Specify)	figure)	Overseas Depositories(holding DRs) (halancing	Foreign Portfolio Investors Category II	Foreign Portfolio Investors Category I	Sovereign Wealth Funds	Foreign Venture Capital Investors	Foreign Direct Investment	Institutions (Foreign)	Sub Total (B)(1)	Other Financial Institutions	NBFCs registered with RBI	Sovereign Wealth Funds	Asset Reconstruction Companies	Provident Funds/ Pension Funds	Insurance Companies	Banks	Alternate Investment Funds	Venture Capital Funds	Mutual Fund	Institutions (Domestic)	(1)		Category & Name of the shareholders	
0	0		0	0		0	0	0		0 0	0 0	0 0	0 0	0		0	0	0	0	0	0	0	0	0	0	0	111	(11)		PAN	
0	0		0	0		0	0	0				0 0					0	0	0	0	0)	0	0		0	1	€		Nos. of sharehol ders	
0				0			0															0					1.0)	(<		No. of fully paid up equity shares held	
															0		0			0			0	0	0	0	101	3	ā	Partly paid-up equity shares	
0	0		0	0		0	0	0							0	0	0	0	0	0	0	0	0	0	0	0	101/	(IV)	Receipts	No. of shares underlyin g Depositor v	
0			0	0		0	0	0	0						0	0	0	0	0	0	0	0	0	0	0	0	(011) -	(VII) =		Total nos shares held	
	0.0000			0.0000				0.0000	0.000			0.0000	0.000	0,000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	(VIII) AS d	(VIII) As a	% of (A+B+C2)	shareholding % calculate das per SCRR, 1957 As a	-
0	0		0	0		0	0	0	0		0				0	0	0	0	0	0	0	0	0	0	0	0			Class eg:		Numbe
0	0		0	0		0	0	0	0	0	0 0		0 0		0	0	0	0	0	0	0	0	0	0	0	0			Class eg:	No of Voting Rights	Number of Voting Rights held in each class of securities
0	0		0	0	-	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0	0	0	0	0	0	- IA	× -	Total	lights	f Voting Rights he class of securities
0.000	0.0000		0.0000	0.0000		0.0000	0.0000	0.0000	0.0000	0.0000	0.000	0.000	0.000		0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000			% of Total Voting Rights	Total as a	ld in each
9 0	0		0	0	•	0	0	0	0	0	-	0	0		0	0	0	0	0	0	0	0	0	0	0	5	(A)	(V)	sec (inc Wa	Outstand ing convertib	No. of Shares
0,000	0.0000		0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.000	0.000	0.000		0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0,000	(XI)=	(VI)-		conversio	d d
0	-		0	0	•	0	0	0	0	0	-	0	0		0	0	0	0	0	0	0	0	0 0	0	0		-		No. (a)	<u>.</u>	
0.0000	0000		0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.000	0.0000	0.0000		0.0000	0.0000	0.0000	0.0000	0.0000	0.000	0.0000	0.0000	0.0000	0.0000	0.000	0 0000	(XII)		As a % of total Shares held(b)		Number of Locked in shares
2 3	2		NA	NA	5	Z S	20 5	2	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA :	NA :	NA :	NA :	N S	NA	200	2			No. (a)		Numbe plec oth encu
2 5	2		NA	NA	5	2 5	2 5	Z A	NA	NA	NA	NA	NA		NA	NA	NA	NA	NA :	NA :	NA	NA	NA	N N	2 2	200	(XIII)		As a % of total Shares held(b)		Number of Shares pledged or otherwise encumbered
0	5		0	0	-	5 0	5 0	>	0	0	0	0	0		0	0	0	0	0	9	0	0 0	0	0	0	0	(XIV)	(WINA)	f alised form	0 -	
																											9		Sub- Sub- category(category(i)	Sharehold	Sub-categorization of shares
-						+	+													+	-	1					(XV)	-	Sub- Sub- tegory(category(ing(No.of s	ation of



Г				(m)	3	Ē	8	Ξ							(h)		(g)		(f)	Œ		(D)		(C)	(b)		(a)	4
(B)(1)+(B)(2)+(B)(3)+b(4)	Total Public Shareholding (B)=	Sub Total (B)(4)	Hindu Undivided Family	Any Other (Specify)	Bodies Corporate	Foreign Companies	Foreign Nationals	Non Resident Indians (NRIs)	Sneha Somil Jagani	Ritaben Chandrakant Sadaria	Mitesh Kiritikumar Sanghvi	Kumudben Arvind Thakker	Ashwinkumar Mohanlal Jasani	Arvindbhai Pranjivandas Thakker	capital in excess of Rs. 2 lakhs.	ii. Resident individual holding nominal share	capital up to Rs. 2 lakhs.	i. Resident Individual holding nominal share	Investor Education and Protection Fund (IEPF)	'trustee', 'beneficiary', or 'author of the trust'	Trusts where any person belonging to 'Promoter and Promoter Group' category is	'Promoter and Promoter Group' category)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under	Key Managerial Personnel	Independent Directors and nominee Directors)	Directors and their relatives (excluding	Associate companies / Subsidiaries	Non-Institutions
									AVYPG8581D	AHAPS8117R	ABOPS5359M	ABEPT5643B	ABNPJ6040R	ABEPT4871F									řě					
758		758	16	16	5	0	0	9	100000000000000000000000000000000000000						22		706		0	0		0		0	0		0	
2917500		2917500	78494	78494	17393	0	0	3659	240000	363000	310616	234000	360000	217718	2334316		483638		0	0		0		0	0		0	0
0		0	0	0	0	0	0	0	0	0	0	0	0	0	0		0		0	0		0		0	0		0	0
0		0	0	0	0	0	0	0	0	0	0	0	0	0	0		0		0	0		0		0	0		0	0
2917500		2917500	78494	78494	17393	0	0	3659	240000	363000	310616	234000	360000	217718	2334316		483638		0	0		0		0	0		0	0
25.9333		25.9333	0.6977	0.6977	0.1546	0.0000	0.0000	0.0325	2.1333	3.2267	2.7610	2.0800	3.2000	1.9353	20.7495		4.2990		0.0000	0.0000		0.0000		0.0000	0.0000		0.0000	0.0000
2917500		2917500	78494	78494	17393	0	0	3659	240000	363000	310616	234000	360000	217718	2334316		483638		0	0		0		0	0		0	0
0		0	0	0	0	0	0	0	0	0	0	0	0	0	0		0		0	0		0		0	0		0	0
2917500		2917500	78494	78494	17393	0	0	3659	240000	363000	310616	234000	360000	217718	2334316		483638		0	0		0		0	0		0	0
25.9333		25.9333			0.1546	0.0000	0.0000		2.1333	3.2267	2.7610	2.0800			20.7495		4.2990		0.0000	0.0000		0.0000		0.0000	0.0000		0.0000	0.0000
0		0	0	0	0	0	0	0	0	0	0	0	0	0	0		0		0	0		0		0	0		0	0
25.9333		25.9333	0.6977	0.6977	0.1546	0.0000	0.0000	0.0325	2.1333	3.2267	2.7610	2.0800	3.2000	1.9353	20.7495		4.2990		0.0000	0.0000		0.0000		0.0000	0.0000		0.0000	0.0000
0		0	0	0	0	0	0	0	0	0	0	0	0	0	0		0		0	0		0		0	0		0	0
0.0000		0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000		0.0000		0.0000	0.0000		0.0000		0.0000	0.0000		0.0000	0.0000
NA		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		N A		N N	NA		NA		NA	A		NA	NA
NA		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		NA		N A	NA		NA		NA	NA		NA	NA
2917500		힉	78494	78494	17393	0	0	3659	240000	363000	310616	234000	360000	217718	2334316	- 1	483638		0	0		0		0	0		0	0
0		0	0	0	0			0							0		0											
0		0	0	0	0			0							0		0											
0		0	0	0	0			0							0		0											

	Details of
No. of shareholders	Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):
No. of Shares	cert including their
%	Shareholding
	(No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders



Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category (5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:

(9) Shareholder who are represented by a nominee Director on the board of the listed entity.

(ii) Shareholder who have entered into shareholder agreement with the listed entity. (iii) Shareholders acting as persons in concert with promoters.

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Oceanic Foods Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

= -	1 20 0	0					
C(1)+(C)(2)	Regulations, 2021 Total Non-Promotor Non Bublic Chanchelding LCL	Employee Benefit Trust / Employee Welfare Trust under	Custodian/DR Holder	(1)	Category & Name of the shareholders		
				(II)	PAN		
0	0		0	=	Nos. of sharehold ers		
0	0			()	No. of fully paid sharehold up equity shares held		
0	0 0		0	3	Partly paid-up equity shares held		
0	0			3	No. of shares Tunderlyin g Bepositor Y Receipts		
	0.			(VII) = (1	Total nos. Grant shares held 1	s	
0.0000	0.0000 0		0 0000 0	(VIII) As a		Sharehold	Z
0	0		0		Class eg: Cl	No of V	umber of V
•	0	-	100	(XI)	Class eg: To	No of Voting Rights	oting Rights he of securities
0.0000	0.0000	0.000	0,000	-	Total as a % of Total (A+B+C)		Number of Voting Rights held in each class of securities
0	0	c	-	×	Underlyin g g Outstandi ng convertibl e f f securities (including Warrants)	No. of Shares	lass
0,000	0.0000	0.0000	0.000	-(IX)	b s c	f assuming	Sharehold ing , as a
0	0		5	X.	No. (a)		Number of Locked in shares d
	0.0000 N	0.0000	8	=	As a % of total Shares held(b)		f Locked in res
No.	NA NA	NA NA	>	(VIII)	No. (a)		Number of Shares pledged or otherwise encumbered
2	0	0			of of shape of shape of shape of shape shape shape shape of shape		Shares 1 or ise ise
			(VIV)	Y	Number of equity shares held in demateri alised form		

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available. GENERATED ON :06/04/2024

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