

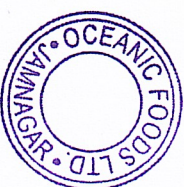
**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1.	Name of Listed Entity: Oceanic Foods Limited
2.	Scrip Code/Name of Scrip/Class of Security: 540405
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes *	No *
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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Oceanic Foods Limited

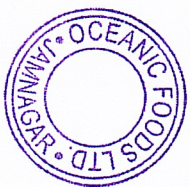
Table I - Summary Statement holding of specified securities

(I) Category	(II) Category of shareholder	(III) Nos. of sharehold ers	(IV) No. of fully paid up equity shares held	(V) No. of Partly paid-up equity shares held	(VI) No. of shares underlying Depositor Receipts	(VII) = Total nos. shares held	(VIII) As a % of total no. of shares (calculated as per SCRR, 1957)	(IX) Number of Voting Rights held in each class of securities			(X) No. of Shares Underlying Outstanding securities (including Warrants)	(XI) = Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	(XII) Number of Locked in shares		(XIII) Number of Shares pledged or otherwise encumbered		(XIV) Number of equity shares held in dematerialised form	
								Class eg: X	Class eg: Y	Total			As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
(A)	Promoter & Promoter Group	3	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	0.0000	0	0.0000	0	0.0000	8332500
(B)	Public	758	2917500	0	0	2917500	25.9333	2917500	0	2917500	25.9333	0	0.0000	NA	NA	NA	2917500	
(C)	Non Promoter - Non Public																	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	NA	0	
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	NA	NA	NA	0	
	Total	761	11250000	0	0	11250000	100.0000	11250000	0	11250000	100.0000	0	0.0000	0	0.0000	0	0.0000	11250000

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**Oceanic Foods Limited**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

1	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) =	(xii)	(xiii)	(xiv)		
									Number of Voting Rights held in each class of securities		Total as a % of Total Voting Rights						No. of Shares underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)
(a)	Individuals / Hindu Undivided Family	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculate as per SCRR, 1957 As a % of (A+B+C2)	Class eg: X	Class eg: Y	Total	Total as a % of Total Voting Rights	No. of Shares underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form	
1	Indian																	
(a)	Individuals / Hindu Undivided Family		3	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	74.0667	0	0.0000	0	8332500
	Tulan V. Patel	Promoters	1	5850000	0	0	5850000	52.0000	5850000	0	5850000	52.0000	0	52.0000	0	0.0000	0	5850000
	Vinothrai D. Patel Huf	Promoters	1	1889811	0	0	1889811	16.7983	1889811	0	1889811	16.7983	0	16.7983	0	0.0000	0	1889811
	Nirmala V. Patel	Promoters	1	592689	0	0	592689	5.2683	592689	0	592689	5.2683	0	5.2683	0	0.0000	0	592689
(b)	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(d)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
2	Sub Total (A)(1)		3	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	74.0667	0	0.0000	0	8332500
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(b)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(c)	Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
(e)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
	Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0
	Total Shareholding Of Promoter And Promoter Group (A) = (A)(1)+(A)(2)		3	8332500	0	0	8332500	74.0667	8332500	0	8332500	74.0667	0	74.0667	0	0.0000	0	8332500

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

1	Category & Name of the shareholders	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			(ix)	(x)	(xi) =	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		(xiv)
										No of Voting Rights	Class eg: X	Class eg: Y				Total	Total as a % of (A+B+C)	(a)	(b)	
1	Custodian/DR Holder Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021			0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	NA	NA	0
2	Total Non-Promoter- Non Public Shareholding (C)=			0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	NA	NA	0

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (Xiii) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

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